

**IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN  
DEHUA INTERNATIONAL MINES GROUP INC. ("CDI")**

**PROOF OF CLAIM**

ALL CAPITALIZED TERMS NOT OTHERWISE DEFINED HEREIN HAVE THE MEANINGS GIVEN TO THEM IN THE ENCLOSED CLAIMS PROCESS INSTRUCTION LETTER, INCLUDING APPENDIX "A" THERETO.

Please read the enclosed Claims Process Instruction Letter carefully prior to completing this Proof of Claim.

Please review the Claims Process Order, which is posted to the Monitor's Website at: <http://cfcanada.fticonsulting.com/CanadianDehuaInternational/>

**1. Particulars of Claim**

Please complete the following (the name and contact information should be of the original Creditor, regardless of whether all or any portion of the Claim has been assigned).

Full Legal Name:	
Full Mailing Address:	
Telephone Number:	
Facsimile Number:	
E-mail address:	
Attention (Contact Person):	

Has all or part of the Claim been assigned by the Creditor to another party?

Yes:

No:

**2. Particulars of Assignee(s) (If any)**

Please complete the following if all or a portion of the Claim has been assigned. Insert full legal name of the assignee(s) of the Claim. If there is more than one assignee, please attach a separate sheet with the required information.

Full Legal Name of Assignee:	
Full Mailing Address of Assignee:	
Telephone Number of Assignee:	
Facsimile Number of Assignee:	
E-mail address of Assignee:	
Attention (Contact Person):	

**3. Proof of Claim**

I, \_\_\_\_\_ (name), of \_\_\_\_\_  
(City and Province, State or Territory) do hereby certify that:

- I am a Creditor; or  
 I am the \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of corporate Creditor), which is a Creditor;
- I have knowledge of all the circumstances connected with the Claim referred to below;
- I (or the corporate Creditor, as applicable) have a Claim against CDI as follows:

PRE-FILING CLAIM (as at June 3, 2022):

\$ \_\_\_\_\_ (insert amount of Claim)

Note: Claims should be submitted in Canadian Dollars converted using the applicable Bank of Canada exchange rate published on the Filing Date.

4. **Nature of Claim**

*(Check and complete appropriate category)*

[ ] A. UNSECURED CLAIM OF \$\_\_\_\_\_. That in respect of this debt, no assets CDI are pledged or held as security.

[ ] B. SECURED CLAIM OF \$\_\_\_\_\_ That in respect of this debt, assets CDI valued at \$\_\_\_\_\_ are pledged to or held by me as security, particulars of which are as follows:

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*(Give full particulars of the security, including the date on which the security was obtained, and attach a copy of any security documents.)*

5. **Particulars of Claims**

Please attach details concerning the particulars of the Creditor's Claims, as well as any security held by the Creditor.

*(Provide all particulars of the Claims and supporting documentation, including the amount, description of transaction(s) or agreement(s) giving rise to the Claims, name of any guarantor which has guaranteed the Claims, amounts of invoices, particulars of all credits, discounts, etc. claimed, description of the security, if any, granted by CDI to the Creditor or asserted by the Creditor and estimated value of such security.*

6. **Filing of Claims**

This Proof of Claim **must be received by the Monitor by no later than 5:00 p.m. (Vancouver time) on August 15, 2022** (the "Claims Bar Date").

**IN ACCORDANCE WITH THE TERMS OF THE CLAIMS PROCESS ORDER, THE FAILURE TO FILE YOUR PROOF OF CLAIM BY THE CLAIMS BAR DATE, WILL RESULT IN YOUR CLAIM BEING FOREVER BARRED AND EXTINGUISHED, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A CLAIM AGAINST CDI.**

This Proof of Claim must be delivered by prepaid registered mail, personal delivery, e-mail, or courier to the following addresses:

FTI Consulting Canada Inc.  
701 West Georgia Street  
Suite 1450, PO Box 10089  
Vancouver, BC V7Y 1B6

Attention: Craig Munro and Hailey Liu

Telephone: 1.604.757.6108  
1.403.454.6040

Email: [Craig.Munro@fticonsulting.com](mailto:Craig.Munro@fticonsulting.com)  
[Hailey.Liu@fticonsulting.com](mailto:Hailey.Liu@fticonsulting.com)

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2022

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Signature of Creditor

\_\_\_\_\_  
Print Name of Witness

\_\_\_\_\_  
Print Name of Creditor

*If the Creditor is other than an individual,  
print name and title of authorized  
signatory*

\_\_\_\_\_  
Name

\_\_\_\_\_  
Title